



**BCGOLD CORP. (TSX-V: BCG)**  
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**For Immediate Release**

**BCGOLD COMPLETES FLOW-THROUGH FINANCING**

**Vancouver, BC - December 28, 2007 - BCGold Corp.** ("BCGold" or "the Company") is pleased to announce that it has completed its recently announced non-brokered private placement for aggregate gross proceeds of \$1,277,500. The private placement was comprised of 2,555,000 units ("Units") of BCGold at a price of \$0.50 per Unit. Each Unit is comprised of one flow-through common share and one-half of one common share purchase warrant. Each whole warrant entitles the holder to purchase one non-flow-through common share for a period of two years at an exercise price of \$0.75 per share for the first year and \$1.00 per share for the second year. The securities are subject to a hold period and may not be traded until April 29, 2008 except as permitted by Canadian securities legislation and the TSX Venture Exchange.

Finder's fees in cash, equal to 7% of the amount placed by the respective finder, were paid by BCGold to Limited Market Dealer Inc., Haywood Securities Inc. and Raymond James Ltd.

BCGold intends to use the proceeds from the offering for exploration activities on its Canadian properties. The MineralFields Group participated in the private placement. "We are very pleased to be entering into this relationship with MineralFields Group", said Brian P. Fowler, President and CEO. "This is an important milestone in the growth of BCGold Corp. and we look forward to working with MineralFields Group as we develop our holdings in Canada."

*About MineralFields, Pathway and First Canadian Securities ®*

MineralFields Group (a division of Pathway Asset Management) is a Toronto-based mining fund with significant assets under administration that offers its tax-advantaged super flow-through limited partnerships to investors throughout Canada during most of the calendar year, as well as hard-dollar resource limited partnerships to investors throughout the world. Pathway Asset Management also specializes in the manufacturing and distribution of structured products and mutual funds. Information about MineralFields Group is available at [www.mineralfields.com](http://www.mineralfields.com). First Canadian Securities®, a division of Limited Market Dealer Inc., is active in leading resource financings (both flow-through and hard dollar PIPE financings) on competitive, effective and service-friendly terms, with investors both within, and outside of MineralFields Group.

*About BCGold Corp*

BCGold Corp. (TSX-V: BCG) is a Vancouver-based junior resource company focused on base and precious metal exploration in under-explored historic mining and exploration districts in British Columbia and Yukon. BCGold acquires and advances conceptual, early and mid-stage, quality exploration opportunities towards resource development utilizing internal expertise and by engaging preferred joint venture partners.

On behalf of the Board of Directors,

Brian P. Fowler, P. Geo.  
President & CEO



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*The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release. Some statements in this news release contain forward-looking information. These statements include, but are not limited to, statements with respect to future payments, expenditures and unit issuances and exploration, development and production activities. These statements address future events and conditions and, as such, involve known and unknown risks, uncertainties and other factors, which may cause the actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the statements. Such factors include, among others, the timing of future payments, expenditures and unit issuances and the timing and success of future exploration, development and production activities.*

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