



BCGOLD CORP. (TSX-V: BCG)
Suite 520, 800 West Pender Street, Vancouver, BC V6C 2V6
Telephone: (604) 681-2626 Fax: (604) 646-8088
www.bcgoldcorp.com

For Immediate Release

BCGOLD CORP. CLOSSES FIRST TRANCHE OF PRIVATE PLACEMENT

Vancouver, British Columbia, September 11, 2013 (TSX-V: BCG) – BCGold Corp. (“BCGold” or the “Company”) is pleased to announce that it has closed the first tranche of its private placement previously announced on August 21, 2013. The Company has raised \$297,500 through the issuance of 5,350,000 non-flow-through units (“NFT Units”) priced at \$0.05 per NFT Unit and 600,000 flow-through units (“FT Units”) priced at \$0.05 per FT Unit.

Each NFT Unit comprises one common share and one common share purchase warrant. Each warrant entitles the holder to purchase one additional non-flow-through common share at a price of \$0.10 per share for up to four years expiring September 10, 2017. The warrants are subject to an accelerated expiry date, which comes into effect when the trading price of the Company’s shares closes at or above \$0.15 per share for twenty consecutive trading days in the period commencing four months after the date of issuance. In such an event the Company will give expiry acceleration notice (“Notice”) to the warrant holders and the expiry date of the warrants will be 30 days from the date of Notice.

Each FT Unit comprises one flow-through or one BC super flow-through common share and one common share purchase warrant. Each warrant entitles the holder to purchase one additional non-flow-through common share at a price of \$0.10 per share for up to two years expiring September 10, 2015.

The Company paid finder’s fees of \$15,050 and issued 301,000 finder warrants, each of which entitle the holder to purchase one BCGold common share at a price of \$0.10 for up to one year expiring September 10, 2014. All securities are subject to a four month hold period expiring January 11, 2014.

Use of Proceeds

NFT Unit proceeds from this financing will be used for continued economic studies and marketing of the Company’s 100% owned Engineer Mine gold property, and for general working capital purposes. FT Unit proceeds will be used in conjunction with a \$25,000 Yukon Mining Incentives Program (YMIP) exploration grant to conduct a detailed test induced polarization (IP) survey targeting Minto-style copper-gold mineralization on the Company’s 100% owned WS property in Yukon. The Company will also conduct a limited soil and bio-geochemical survey on the property for assessment work requirements.

About BCGold

BCGold is a Vancouver-based junior resource company focused on generative copper and gold exploration in under-explored historic and emerging mining districts in British Columbia and Yukon. The Company acquires and develops conceptual, early and mid-stage, exploration opportunities and advances them towards resource development by sourcing preferred joint venture partners and exploration alliances. BCGold has generated 27 early to mid-stage gold and copper-gold properties in British Columbia and Yukon.

BCGold’s primary gold asset is the 100% owned, historic high-grade gold Engineer Mine property, where the Company has defined a compelling gold concentrate production opportunity through continued bulk sampling and on-site milling. The Company continues to seek a qualified partner to advance this opportunity.



BCGOLD CORP. (TSX-V: BCG)
Suite 520, 800 West Pender Street, Vancouver, BC V6C 2V6
Telephone: (604) 681-2626 Fax: (604) 646-8088
www.bcgoldcorp.com

On behalf of the Board of Directors,

Brian P. Fowler, P. Geo.
President & CEO

For further information, please contact:

Brian P. Fowler
Tel: 604-697-2401
Email: bcgir@bcgoldcorp.com

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Some statements in this news release contain forward-looking information or forward-looking statements for the purposes of applicable securities laws. These statements include, but are not limited to, statements with respect to contemplated financings, use of proceeds of financings, reorganizations and exploration, development and production activities. These statements address future events and conditions and, as such, involve known and unknown risks, uncertainties and other factors, which may cause the actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the statements. Such factors include, among others, the timing and completion of contemplated financings, the actual use of proceeds, receipt of regulatory approvals, the completion of reorganizations and the timing and success of future exploration, development and production activities. In making the forward-looking statements, the Company has applied several material assumptions including, but not limited to, the assumptions that: (1) the proposed exploration and development of its mineral projects will proceed as planned; (2) market fundamentals will result in sustained metals and minerals prices and (3) any additional financing needed will be available on reasonable terms. The Company expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise except as otherwise required by applicable securities legislation.